

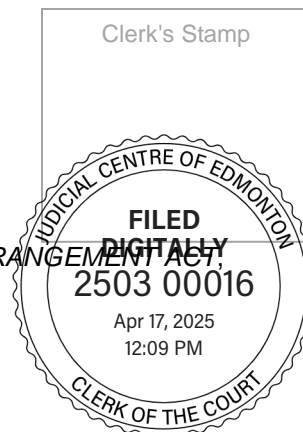
COURT FILE NO. 2503 00016

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**



DOCUMENT **SEALING ORDER**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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**DATE ON WHICH ORDER PRONOUNCED:**

**APRIL 17, 2025**

**NAME OF JUSTICE WHO MADE THIS ORDER:**

**JUSTICE D.R. MAH**

**LOCATION OF HEARING:**

**EDMONTON, ALBERTA**

**UPON** THE APPLICATION of KMC Mining Corporation for an Order sealing the Confidential Supplementary Affidavit of Bryn Jones sworn April 7, 2025 (the "**Confidential Affidavit**"); AND UPON HAVING READ the Confidential Affidavit, and the Affidavit of Service; AND UPON HAVING READ the Monitor's Confidential Supplemental Report dated April 8, 2025 and the confidential appendices to the Monitor's Second Supplemental Report dated April 16, 2025 (collectively the "**Confidential Monitor Appendices**"); UPON HEARING the submissions of counsel for KMC, counsel for the Monitor and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT AND DECLARED THAT:**

1. Service of the notice of application for this Order is hereby deemed good and sufficient and this application is properly returnable as of the date of this Order.
2. The Confidential Affidavit and Monitor Appendices shall be sealed on the Court file until **December 31, 2025** (unless extended by further Order of this Court), notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
3. The Clerk of the Court shall file the Confidential Affidavit and Confidential Monitor Appendices in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE MAH ON APRIL 17, 2025 UNTIL DECEMBER 31, 2025 (OR AS MAY BE FURTHER EXTENDED BY ORDER OF THIS COURT).

  
Justice of the Court of King's Bench of Alberta